



AI Support for Financial Planning and Analysis

Finance teams already have access to large amounts of financial data. The challenge is often identifying the patterns, movements, and trends that require attention.

Solver Copilot introduces AI-supported assistants that help finance teams explore this data more efficiently within the Solver platform.

By analysing consolidated information across the organisation, Copilot can highlight unusual movements, identify trends, and support planning discussions.

This allows finance teams to reach insight faster and focus more time on interpretation and decision support.



Reach insight faster and focus more time on **interpretation and decision support.**





AI Assistants Supporting Financial Work

Solver Copilot introduces three assistants designed to support different areas of financial planning and analysis.

Analysis Agent

Helps finance teams explore financial performance by identifying trends, highlighting unusual movements, and examining relationships within financial data.

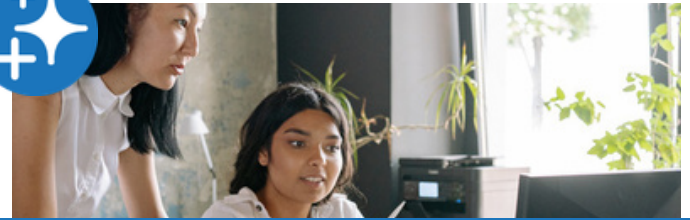
Planning Agent

Supports budgeting and forecasting by analysing historical financial performance and assisting with the evaluation of planning assumptions.

Help Agent

Provides guidance within the Solver platform and assists users as they work with reports, planning models, and data integrations.

Together, these assistants support the finance team's work while financial judgment and decision-making remain with the professionals analysing the numbers.



The Foundation: Solver's Data Warehouse

Solver's data warehouse consolidates financial and operational data from ERP systems and other business platforms into a unified financial dataset.

This foundation allows Copilot to analyse information across departments, entities, and reporting periods using structured and validated financial data.

Because the information is already organised within Solver, finance teams can explore insights with confidence that the underlying data reflects a consistent view of business performance.

What This Data Foundation Enables

- Organisation-wide financial analysis
- Identification of historical trends and performance patterns
- Visibility across multiple operational systems
- Insights based on validated financial data
- Faster exploration of financial performance



Your Data, Intelligently Connected

How Finance Teams Use Solver Copilot

Finance teams may use Solver Copilot to explore questions such as:

- Which departments are currently diverging most from the forecast?
- Where have operating costs changed significantly in the last quarter?
- Which business units are driving margin changes this year?
- What trends should be reviewed before the next planning cycle?

By accelerating the exploration of financial data, Solver Copilot helps finance teams identify patterns more quickly and focus their time on interpretation and decision support.



Schedule a Demo

Solver combines structured financial planning, reporting, and consolidation with AI-supported analysis to help organisations strengthen financial insight and planning capability.

